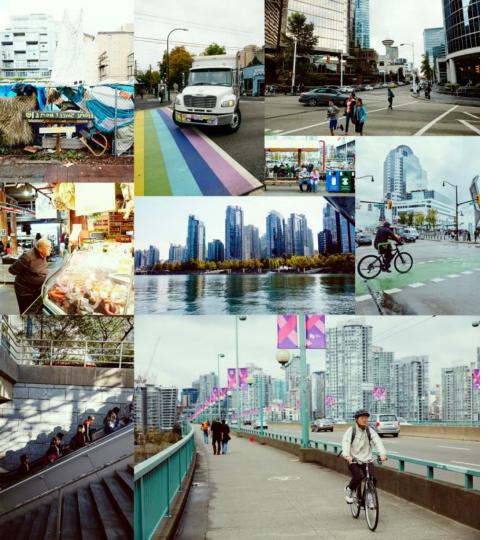


Addressing the diabetes risk factors in urban settings











Cities Changing Diabetes

The Cities Changing Diabetes programme works to map the problem of obesity and type 2 diabetes in cities, share learnings and act as a catalyst for meaningful action, which can help bend the urban diabetes curve.

In partnership we are calling on every city to ask itself: 'What will it take to bend the diabetes curve in our city?'





^{*} Mexico City, Copenhagen, Houston, Tianjin, Shanghai, Johannesburg, Vancouver, Rome, Xiamen, Hangzhou and Beijing



Representative of Novo Nordisk in Albania





Changing lives for 95 years







Strong heritage within diabetes

Since the company was founded 95 years ago, we have been **changing diabetes**.

This heritage has given us experience and capabilities that also enable us to help people defeat other serious chronic diseases: haemophilia, growth disorders and obesity.



The miracle of insulin

Life expectancy was three years for people with diabetes before the discovery of insulin.





Teddy Ryder before and after treatment with insulin in 1922





Discovery of insulin

Charles Best and Frederick Banting became the first researchers in the world to produce an insulin extract.

1921 TORONTO UNIVERSITY

Permission to produce insulin in Scandinavia

On a lecture tour in North America, August and Marie Krogh obtained permission to produce insulin in Scandinavia.

1922 YALE UNIVERSITY

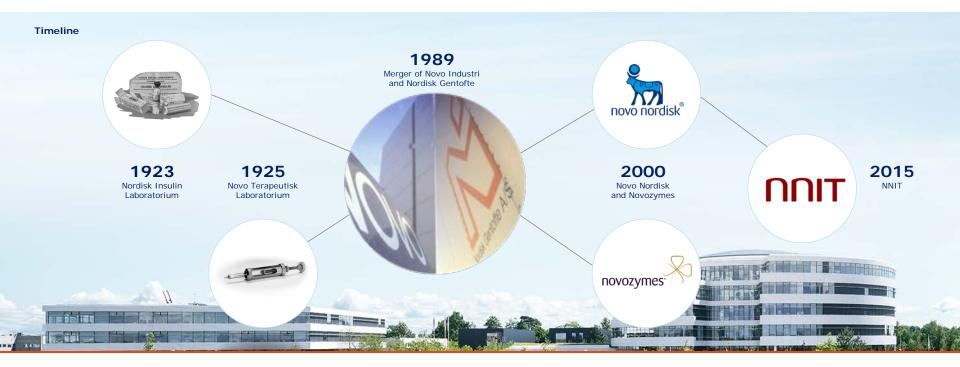
Production of insulin in Scandinavia

Nordisk Insulinlaboratorium is founded in Denmark by Hans Christian Hagedorn and August Krogh. Nordisk produced the first insulin in Scandinavia

1923 DENMARK



The evolution of the company





Novo Nordisk at a glance

Novo Nordisk is a global healthcare company with 95 years of innovation and leadership in diabetes care.

This heritage has given us experience and capabilities that also enable us to help people defeat other serious chronic diseases: haemophilia, growth disorders and obesity.





AFFILIATES IN 79 COUNTRIES







DKK 112 BILLION IN TOTAL REVENUE



APPROXIMATELY
210,000

STRATEGIC PRODUCTION SITES

IN BRAZIL, CHINA, DENMARK, FRANCE AND US





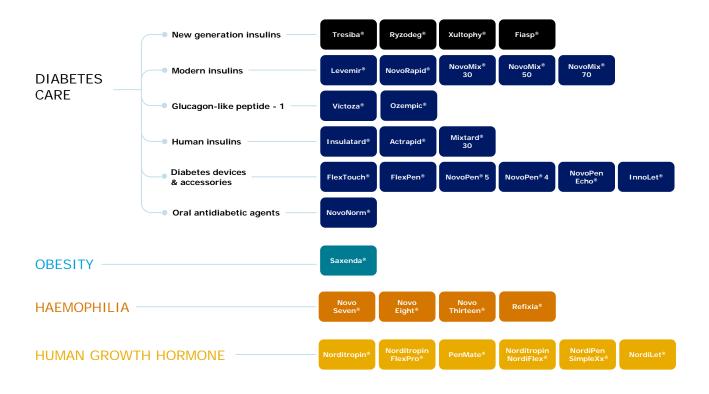
HALF OF THE WORLD'S INSULIN 27,700,000

REOPLE USE OUR

PEOPLE USE OUR IABETES CARE PRODUCTS



Product portfolio This product portfolio overview represents Novo Nordisk's global portfolio. Not all products are available in all markets. Some products may be available under different product brand names in some markets. Please contact relevant local Novo Nordisk affiliates for further information.



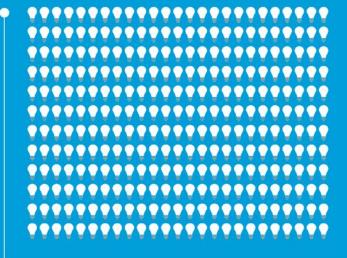


Medicine is our key contribution



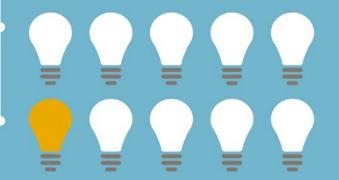


10,000 • IDEAS



WILL BE TESTED ON PEOPLE

MAY REACH THE MARKET



From idea to patient

Industry estimates that out of 10,000 ideas that begin in the lab, just 10 will ever reach the stage where they are tested on people. Out of that, one may reach the market.

The process normally takes 10 to 15 years from initial work in the lab until a product is launched on the market.



10-15 years from idea to patient

1 in 10,000 ideas make it to market

The average estimated development costs of a final drug is around USD 2.6 billion¹



Clinical trial programme:

Phase 1



- FIRST HUMAN DOSE
- 50–100 VOLUNTEERS
- DOSAGE AND SIDE EFFECTS

Phase 2



• FIRST EFFICACY DOSE

6-8 years

- 100-1,000 PATIENTS
- LONG-TERM EFFECTS, OPTIMAL DOSE AND EFFICACY

Phase 3

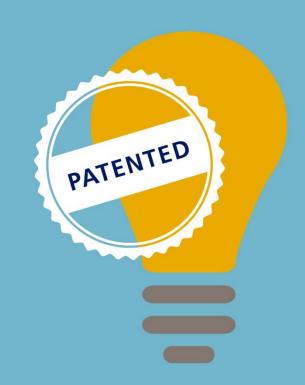


- CONFIRMATORY TRIALS
- UP TO 10,000 PATIENTS
- SAFETY AND EFFICACY



The importance of patents

- Patents are crucial for development of new therapies. They are at the heart of high-risk investment decisions.
- It typically takes 10-12 years and costs €1.1-1.3 billion to develop a new drug.
- Without appropriate return, there will be no investment in medical innovation, and without innovation, there will be no new therapies.



Diabetes is a global health challenge



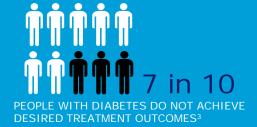


TODAY, 425 MILLION PEOPLE HAVE DIABETES.¹ BY 2045, IT IS ESTIMATED THAT

736 MILLION

PEOPLE WILL HAVE DIABETES GLOBALLY²



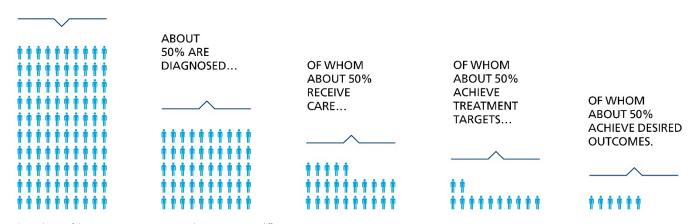




The one rule we need to change



The Rule of Halves¹ illustrates the global diabetes situation. Only around 6% of people with diabetes live a life free from diabetes-related complications.



^{*}Actual rates of diagnosis, treatment, targets and outcomes vary in different countries.



Hart JT. Rule of Halves: implications of increasing diagnosis and reducing dropout for future workload and prescribing costs in primary care. Br J Gen Pract 1992; 42(356):116–119.
 International Diagnostics Englished Section 115 (Brighter Mitter).



changing diabetes®

changing haemophilia



lifechanging careers

It takes more than medicine

to drive change and defeat diabetes and other serious chronic diseases





For 95 years Novo Nordisk has been changing diabetes. Our key contribution is to discover and develop better biological medicines and make them accessible to people with diabetes all over the world. However, it takes more than medicine to defeat diabetes. Our Changing Diabetes® commitment focuses on the largest unmet needs; addressing diabetes risk factors in urban areas, ensuring that people with diabetes are diagnosed earlier and have access to adequate care to be able to live their lives with as few limitations as possible. Working in partnerships we will continue to drive change to defeat diabetes with an unfailing belief: it can be done.

KEY INITIATIVES:

cities changing diabetes

Base of the Pyramid team novo nordisk





changing diabetes[®] in children changing diabetes^e in pregnancy





Cities Changing Diabetes

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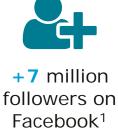
^{*} Mexico City, Copenhagen, Houston, Tianjin, Shanghai, Johannesburg, Vancouver, Rome, Xiamen, Hangzhou and Beijing

cities hanging diabetes

Team Novo Nordisk racing to change diabetes

Team Novo Nordisk is a global all-diabetes sports team spearheaded by the world's first all-diabetes professional cycling team. The team's mission is to **inspire**, **educate** and **empower people** affected by diabetes.











Changing Diabetes® in Children

The programme provides access to care, including human insulin free of cost, to children with type 1 diabetes.

Activities run in 13 low- and middleincome countries* in collaboration with international and local partners.





138 clinics established¹



* Bangladesh, India, Cameroon, Democratic Republic of the Congo, Ethiopia, Guinea, Kenya, Tanzania, Uganda, Senegal, Ivory Coast, Sudan, and Myanmar

1. Data on file. Novo Nordisk A/S, 2017. Numbers are as of December 2017.



Changing Diabetes® in Pregnancy

The Changing Diabetes® in Pregnancy programme is advocating for improved, testing, care and education for women with gestational diabetes (GDM) in low- and middle-income countries.







4,374
healthcare
professionals
trained¹





Reaching the base of cities the pyramid changing diabetes

The Base of the Pyramid programme works to improve access to diabetes care for the working poor at the base of the economic pyramid.

The programme runs in four countries.*

Interventions range from ensuring stable and affordable supply of insulin to establishing diabetes clinics and centres of excellence.



million
people reached with awareness campaigns¹



* Ghana, Kenya, Nigeria and Senegal

1. Data on file. Novo Nordisk A/S, 2017. Numbers are as of December 2017.









Access to Insulin commitment

Our commitment to have low-cost insulin in our product portfolio and to make human insulin available to low-income countries and humanitarian organisations.*

We provide human insulin at a guaranteed ceiling price not exceeding 20% of the list price in the Western world.





Least developed countries (as defined by the United Nations), other low-income countries (as defined by the World Bank) and selected organisations providing relief in humanitarian situations.

World Diabetes Day



On 14 November each year, the global diabetes community reach out to millions of people throughout the world to create awareness and advocacy about diabetes.





engaged in Novo Nordisk-driven diabetes awareness and screening activities in 2017¹



ADMISSIONS SERVICE DE MEDER SUSANNE BRIXTOFTE OLEJAS WDF Programme Manager (left) with a partner during a field visit to Togo.

World Diabetes Foundation



WORLD DIABETES FOUNDATION

The WDF was founded by Novo Nordisk in 2002 as an independent and non-profit foundation.

Its vision is to alleviate human suffering related to diabetes among those least able to withstand the burden of the disease.

Today, the WDF is a leading international funding agency supporting diabetes prevention and care in the developing world.



USD **137** million distributed

535

projects funded





changing haemophilia®

For more than three decades, Novo Nordisk has been committed to Changing Haemophilia[®]. In addition to the discovery and development of effective and safe biological medicines, we work with our global partners to advocate for and create better access to diagnosis and multidisciplinary care with a focus on joint health.

We aim for a future where all people living with haemophilia can live a life with as few limitations as possible.

KEY INITIATIVES:













World Haemophilia Day



Since 1989, patient groups worldwide have annually marked World Haemophilia Day on 17 April to raise awareness and understanding of haemophilia and other bleeding disorders. The date was chosen in honour of the World Federation of Haemophilia founder Frank Schnabel, who was born on that day.

In 2017 more than 13,400 people, from 41 countries, were engaged in Novo Nordisk-driven activities.





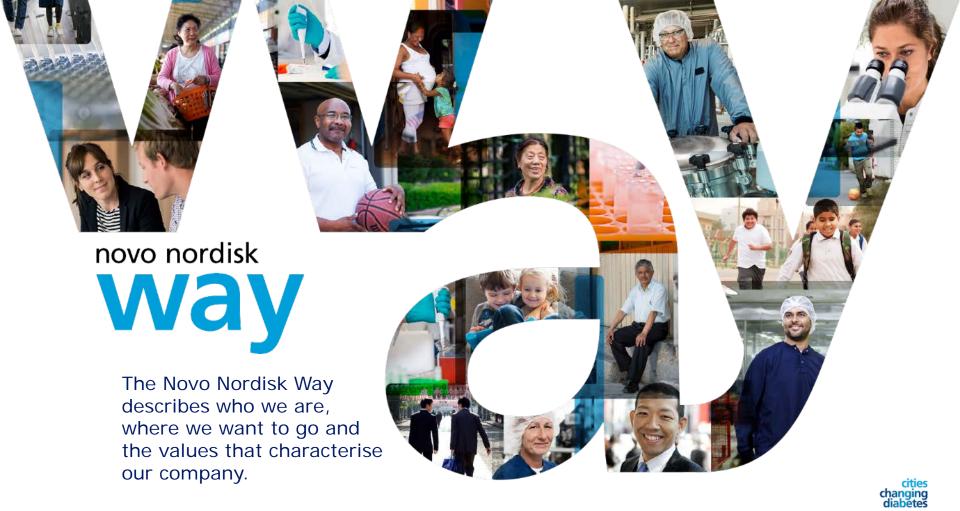


Novo Nordisk Haemophilia Foundation (NNHF)

- A non-profit organisation founded in 2005 and based in Zurich, Switzerland.
- Dedicated to defining and funding sustainable programmes which improve access to quality care benefitting people with haemophilia and allied bleeding disorders in developing and emerging countries.
- Partnering with local community members and international experts within three focus areas: capacity building, diagnosis and registry, education and empowerment.
- From 2005 to 2017 the NNHF supported 246 programmes in 69 countries.

www.nnhf.org





The Novo Nordisk Way

In 1923, our Danish founders began a journey to change diabetes.

Today, we are thousands of employees across the world with the passion, the skills and the commitment to drive change to defeat diabetes and other serious chronic diseases.







Cities Changing Diabetes

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^{*} Mexico City, Copenhagen, Houston, Tianjin, Shanghai, Johannesburg, Vancouver, Rome, Xiamen, Hangzhou and Beijing



Diabetes is one of the most pressing health challenges of the decade



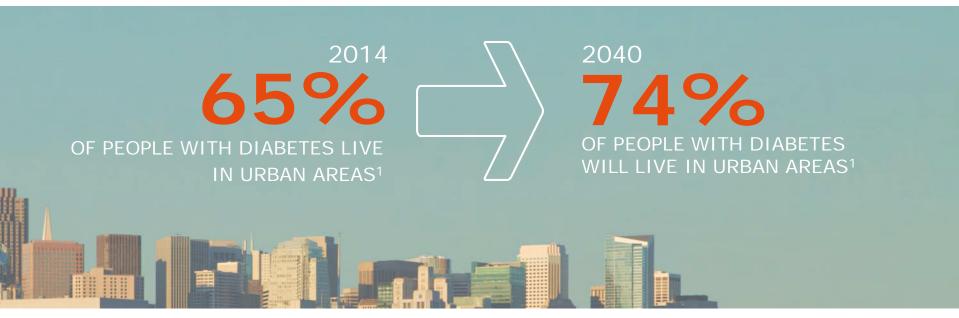
Reference





^{1.}International Diabetes Federation. *IDF Diabetes Atlas*. 7th edn. Brussels, Belgium: International Diabetes Federation. 2015.2. Cities Changing Diabetes. Diabetes Projection Model, Global. Data on file. Novo Nordisk. Incentive, ed. Holte, Denmark 2017.

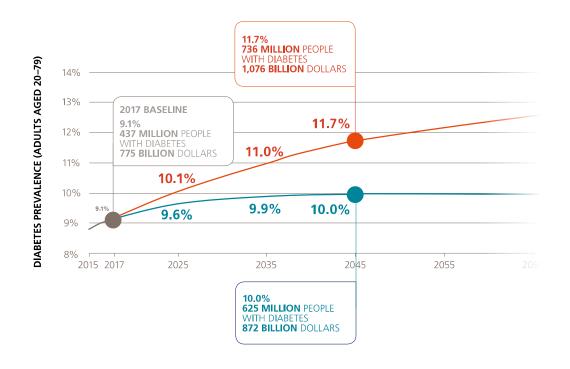
Today, two thirds of people with diabetes live in cities¹

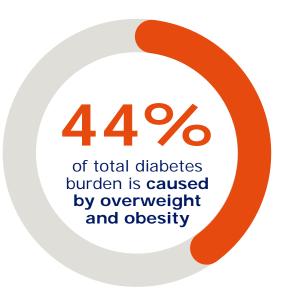


References

1. International Diabetes Federation. IDF Diabetes Atlas. 7th edn. Brussels, Belgium: International Diabetes Federation. 2015.

The challenge we need to address



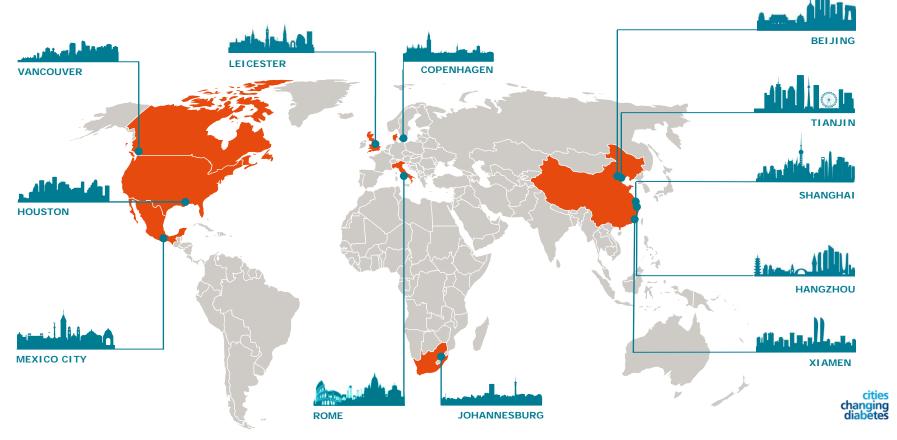


Source: Novo Nordisk 2017.



The first 12 cities to change urban diabetes

Representing more than 100 million people



PROGRAMME ELEMENTS

MAP WE MAP THE PROBLEM IN CITIES ACROSS THE WORLD



Local factsheet



Rule of Halves Analysis



Diabetes Q Assessment



Diabetes Vulnerability Assessment

ACT WE INITIATE SOLUTIONS TO TACKLE DIABETES



Health promoting policy



Community involvement in health



Urban planning



Health system strengthening

SHARE WE SHARE INSIGHTS AND SOLUTIONS TO FIGHT URBAN DIABETES



Media outreach



Knowledge exchange visits



Stakeholder meetings



Publications



Global CCD Summit

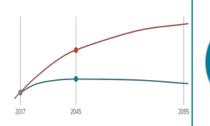


Speaker opportunities

The Urban Diabetes Toolbox

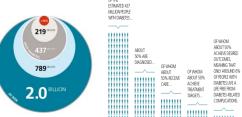
Setting the Goal

Diabetes Projection model



Mapping the Challenge

Risk Monitor Rule of Halves



Understanding Risk and Vulnerability

Diabetes Vulnerability Assessment

Urban Diabetes Risk Assessment





Designing Interventions

Global Networks

Action Arenas



Community action research

· Urban Planning network

network Global Peer support network





Healthpromotina policy

planning





Community involvement in health

Health system strengthening





Establishment of global theme-based knowledge networks

Peer Support network with



Urban planning masterclass with





Community Action Research

with



Steno Diabetes Center Copenhagen

Healthy City Research Hub (North America) with



Academic knowledge network with







Partnering to ACT







URBAN PLANNING







Cities Changing Diabetes is creating shared value





Brian Hilberdink General Manager, Canada

"

Trough CCD, I now have access to stakeholders in the city of Vancouver and Province of British Columbia that I would not have otherwise, and being able to instil in them the notion that Novo Nordisk truly wants to make a difference has a positive impact"



We are seeing a lot of different stakeholders from all levels of government, academic institutions and individual clinicians saying "yes let's acknowledge that we have a [diabetes] problem, and good on you Novo Nordisk for being the impetus for change"



Local Cities Changing Diabetes Steering Groups typically share following roles

The City

- Interest to learn more about the diabetes situation in their city
- Willingness to address the findings, ie develop an action plan based on findings
- Willingness to exchange with the global CCD network (participate in Summit, networks etc.)
- Appoint a city responsible to take part in the local CCD core group

Academia

- Conduct the research (RoH and Urban Diabetes Risk Assessment)
- Share, present and publish study findings
- Take part in the local CCD core group
- Take part in global CCD related meetings/networks

Novo Nordisk

- Fund and support the research (RoH and Urban Diabetes Risk Assessment).
- Catalyst to convene the local stakeholder group on a regular basis
- Support local stakeholder participation in global CCD events (Summit and networks)



Six signposts for future focus

1 CROSS-CUTTING COLLABORATION

2 HEALTH AND
CLIMATE SYNERGIES

3 FOOD SYSTEM DYNAMICS

4 NEW URBAN AGENDA

5 CHILDHOOD OBESITY

6 VULNERABILITY AND RISK



The Triple Bottom Line is about how we do business the right way

"The Triple Bottom Line principle reminds us how we do business: we always strive to conduct our activities in a financially, environmentally and socially responsible way, because we know this is a prerequisite for a sustainable business and long-term value creation."

Lars Fruergaard Jørgensen,
President and Chief Executive Officer







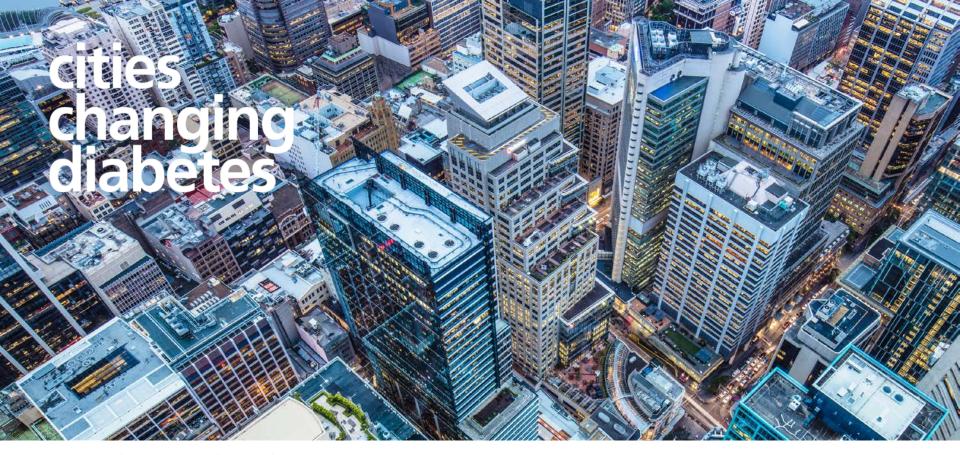
RED project

Rooms on Education for

Diabetes







JOIN THE GLOBAL FIGHT AGAINST URBAN DIABETES

- CitiesChangingDiabetes.com
- #UrbanDiabetes
- @CitiesDiabetes





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